

FOR RELEASE TO THE MARKET - ISSUE OF SHARES

CLEANSING NOTICE - (Corporations Act 2001 (Clth) – s708A)

NAME OF ISSUER Finders Resources Limited ABN 82 108 547 413 (the Company)

ASX CODE FND

Background

On 5 June 2014 the Company issued 71,430,000 shares (**Specified Shares**) at 14c per share to institutional and sophisticated investors pursuant to the announcement on 27 May 2014.

Disclosure

The Company notifies the Australian Securities Exchange, as the operator of the prescribed financial market, that:

- The Specified Shares were issued without disclosure to investors under part 6D.2 of the Corporations Act 2001 (Clth) (Corporations Act) and without a prospectus (as such term is defined under the Corporations Act) being prepared;
- 2. Notification is being given under sub-section 708A(5)(e) of the Corporations Act;
- 3. The Company as the issuer of the Specified Shares is subject to regular reporting and disclosure obligations;
- 4. As at the date of notification, the Company has complied with:
 - 4.1. The provisions of Chapter 2M of the Corporations Act as it applies to the Company; and
 - 4.2. Section 674 of the Corporations Act as it applies to the Company; and
- 5. There is no "excluded information" (within the meaning of sub-sections 708A (7) and (8) of the Corporations Act) as at the date of this notice.

Signed for and on behalf of the Issuer: Finders Resources Limited

James Wentworth

Company Secretary

5 June 2014