

AIM Release
22 June 2007

Capital Structure following ASX Listing

For clarification purposes and to consolidate information contained in several previous announcements, the capital structure of Finders Resources Ltd (“Finders”, AIM & ASX ticker FND) following its successful listing on the Australian Stock Exchange (“ASX”) and its associated A\$6m capital raising is as follows:

Type of Security	Exercise Price	Expiry Date	Number in Issue
Fully Paid Ordinary Shares (“Shares”)			
Previous Shares in issue	-	-	54,393,220
New Shares issued at A\$0.55 under Australian prospectus to raise A\$6m	-	-	10,999,998
New Shares issued to adviser in relation to the ASX listing	-	-	181,818
Total Shares now in issue	-	-	65,575,036
Options			
Unlisted Options (previously in issue)	A\$0.50	20 March 2009	3,201,867
Unlisted Options (previously in issue)	24p	22 March 2009	1,322,881
New Options issued to adviser in relation to the ASX listing	A\$0.6875	4 April 2010	500,000
Total Options now in issue			5,024,748

For further information please contact:

Finders Resources Ltd:

Russell Fountain, Executive Chairman: +61 (0) 2 9211 8299
Chris Farmer, Managing Director: cbf@findersresources.com

RFC Corporate Finance Ltd - Nomad:

Stuart Laing: + 61 (0) 8 9480 2500