

Finders Resources Limited

Escrowed Securities

The following securities are subject to escrow on the terms set out below:

Security	Number of securities	Restriction ends
Ordinary fully paid shares	17,955,761	22 March 2008
Options exercisable at 50 cents and expiring on 20 March 2009	390,533	20 March 2008
Options exercisable at 24 pence and expiring on 22 March 2009	1,322,881	22 March 2008
Ordinary fully paid shares to be issued to RFC Group Limited at the time of the official quotation of the shares of the Company on ASX Limited	181,818	24 months after date of issue
Options to be issued to RFC Group Limited at the time of the official quotation of the shares of the Company on ASX Limited, exercisable at 68.75 cents	500,000	24 months after date of issue